Low Carbon Vehicle Partnership

Recent Achievements and Future Plans

LowCVP Annual Conference Clifford Chance Auditorium

9th June 2011

Greg Archer, Managing Director

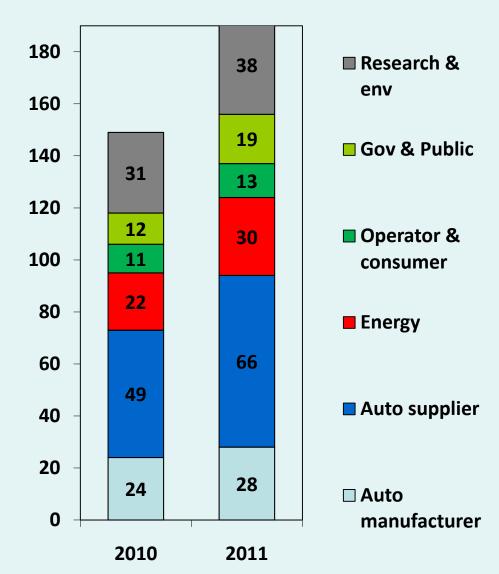


Outline

- Who are the LowCVP?
- Recent achievements
- Lifecycle carbon accounting of vehicles
- ☐ The alternative fuels framework
- Plans 2011-12



LowCVP Members



Enabling the development and deployment of more effective market transformation policies and programmes





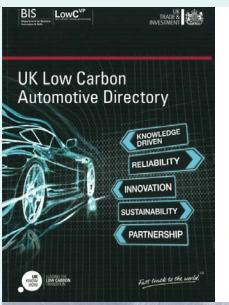
Stimulating and leading market transformation interventions by relevant stakeholders

- Best Practice Marketing Principles launched with SMMT and ISBA
- Costed proposals for certification of HGVs and HGV technologies developed for Government
 - Ongoing discussions with European
 Commission on truck certification
- Led- biomethane in transport element of the DEFRA Anaerobic Digestion Framework
- Green Bus Fund 2 and Scottish Green Bus Fund launched
 - Toolkit developed for local authorities to increase uptake of Green buses
- Extensive Ministerial, Parliamentary and Departmental engagement

Strengthening consumer information and incentives to encourage their purchase, deployment and use

- 1.75 new cars labelled in showrooms
- Over 300,000 used labels displayed in over 1200 dealers
 - Research published research on car buyer understanding of alternative information display formats
 - Cabinet Office invitation to increase relevance of labelling
- Car label features in CBI report on voluntary action by business
- Study on provision of information to van purchasers completed

Creating opportunities for UK businesses









LowCVP in numbers

Amount and date

Full time employees

Jalue of member contributions funding public funding

Increased in a year

LOWC VP

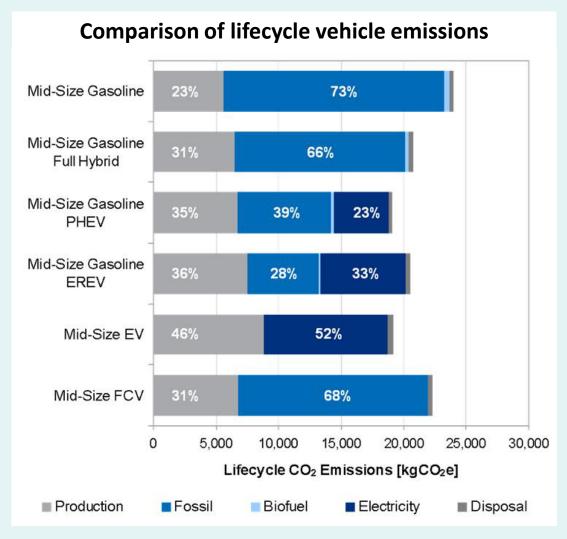
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Conference delegates addressed and newsletter subscribers

Meetines with Government operation development is a support



LowCVP research highlights the need to reduce vehicle emissions holistically



- Low carbon technologies reduce emissions overall but increase embedded carbon emissions
- On a whole life basis there is marginal difference between equivalent diesel and gasoline vehicles
- □ Comparing technologies
 CO2 benefits will require a shift to whole life carbon accounting



The UK needs to support a portfolio of future futures whilst avoiding diluting current support for electric vehicles



- Electrification of cars is not a "silver bullet"
 - Costs of ownership are likely to remain high for the next 20 years
 - Different solutions will emerge in each market segment
- Biofuels will provide long-term contribution to decarbonising road transport but must be produced sustainably
 - Sustainability concerns are justified but can be managed
- Current Government policy is contradictory
 - Implementation of the RED and FQD should creates value for biofuels with lower carbon intensity and better sustainability criteria
- The Government needs to strengthen working between Departments and with stakeholders and be proactive to ensure a positive outcome to the iLUC debate & 2014 review of the Directives

Going forward LowCVP will focus its activities in 6 key areas:

- Incentivising and informing lower carbon choices for cars
- Building the market for lower carbon commercial and public service vehicles
- Tackling market barriers to use of lower carbon fuels
- ☐ Facilitating the creation of a successful UK supply chain for low carbon vehicle and fuel technologies
- Monitoring progress and tracking pathways to lower carbon transport
- Enhancing stakeholder knowledge and understanding (to increase engagement and build consensus for sustainable change)





The benefits of membership

- Influence and insight into policy development
- Access to officials
- Taking forward ideas & concerns
- Demonstrable leadership
- Networking opportunities
- Early access to research findings
- Privileged access to information resources
- Discounted rates for conferences
- Member communication benefits



The team



Jonathan Murray Deputy Director



Greg Archer
Managing Director



Catherine Dove Office & Website



Gloria Esposito Programme Manager



Karen Morgan Membership & Marketing (Half-time)



Neil Wallis Head of Comms (Half-time)